

**Oslo, 10 July 2019**

**To the bondholders in senior secured bonds with ISIN NO 001 080497.4 (NOK Bonds) and NO 001 080498.2 (SEK Bonds) (the "Bonds") issued by Filago Prosjekt Holding 1 AS (the "Issuer") on 29 September 2017.**

**Notice of outcome in the written procedure**

In the written procedure for which notice was given on 19 June 2019 and last date to vote was 10 July 2019, the Issuer hereby announce that the quorum requirements stipulated in the Terms and Conditions for the Bonds was not met thus the Request (as defined in the notice) was neither accepted or rejected.

A second Written Procedure will be initiated in accordance with the Terms and Conditions 11 July 2019.

*For further information, please contact:*

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