

Oslo, 1 August 2019

To the bondholders in senior secured bonds with ISIN NO 001 080497.4 (NOK Bonds) and NO 001 080498.2 (SEK Bonds) (the "Bonds") issued by Filago Prosjekt Holding 1 AS (the "Issuer") on 29 September 2017

Notice of outcome in the written procedure

In the second written procedure for which notice was given on 11 July 2019 and last date to vote was 1 August 2019, the Issuer hereby announce the successful completion of the second written procedure in relation to the Bonds regarding certain waivers to the terms and conditions (the "**Request**").

Pursuant to Clause 20.11 of the Terms and Conditions, the quorum requirements in Clause 20.10 shall not apply to a second written procedure, which means that the votes received in the second written procedure will be decisive regardless of how many votes that have been received.

The Request was accepted by 98.10 per cent of the eligible votes.

For further information, please contact:

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