

Oslo, 23 October 2019

To the bondholders in senior secured bonds with ISIN NO 001 0865504 (NOK Bonds) and ISIN NO 001 0865470 (SEK Bonds) (the "Bonds") issued by Filago Prosjekt Holding 1 AS (the "Issuer") on 29 September 2019

Notice of outcome in second written procedure

In the second written procedure for the election of a Bondholders' Committee and for which notice was given on 4 October 2019 and the last date to vote was 22 October 2019, the Trustee hereby announce the successful completion of the second written procedure regarding the election of bondholders to a Bondholders' Committee.

The Bondholders' Committee consists of the following bondholders:

Torild Gjesvik

Tom Henrik Sundby

Ove Carlström

Arne W. Eidshagen

Mette V. Alsos

Hans Dahlström

Tor Henriksen

Gylve Setlo

The Trustee will reach out the Bondholders' Committee regarding the next steps going forward.

For further information, please contact:

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