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Oslo, 14 February 2020

To the bondholders (the “Bondholders”) in senior secured bonds with ISIN NO0010813520 (the “Bonds”) issued by Majorstuen Kontorbygg II AS (the “Issuer”) on 27 December 2017.

Intertrust (Norway) AS (the “Trustee”) is acting as Trustee on behalf of the Bondholders under the terms and conditions relating to the Bonds dated 27 December 2017 (the “Terms and Conditions”)

Capitalized terms not otherwise defined in this notice shall have the meaning given to them in the Terms and Conditions.

In accordance with received information from the Issuer, we hereby inform you that the following two transactions in Majorstuen Kontorbygg II AS has taken place:

Buyer: Vibeke Husebye Haug
Selger: Anaxo Capital AS, org.nr. 994 962 469
Share: 0,793% in Majorstuen Kontorbygg II AS

Buyer: Vibeke Husebye Haug
Selger: Ole Andreas Halvorsen
Share: 0,207% in Majorstuen Kontorbygg II AS

The Issuer has confirmed that the transactions does not constitute a Change of Control Event.

No action is required from the bondholders with regards to the above stated information.

Intertrust (Norway) AS

For further information, please contact:

Intertrust (Norway) AS

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