

Stockholm, 30 April 2021

To the holders of the maximum SEK 750,000,000 senior unsecured callable floating rate bonds 2019/2023 with ISIN SE0013222593 (with an aggregate outstanding amount of SEK 525,000,000) issued by Genova Property Group AB (publ) (the "Issuer") on 30 September 2019

Notice of outcome in the written procedure

In the written procedure for which notice was given on 6 April 2021 and last date to vote was 30 April 2021, the Agent hereby announces the successful completion of the written procedure in relation to the Bonds regarding certain amendments to the terms and conditions in accordance with the Request (as defined in the notice).

The Request was accepted by 100 per cent of the eligible votes, thus the Request has been approved.

For further information, please contact:

Kristofer Nivenius

Intertrust (Sweden) AB

Mail: trustee@intertrustgroup.com

Phone: +46 70 688 1910