



**Stockholm, 11 May 2021**

**To the bondholders in senior secured floating rate bonds with ISIN SE0010831792 (the "Bonds") issued by European Lingerie Group AB (publ) (the "Issuer")**

**Notice of outcome in the written procedure**

In the written procedure for which notice was given on 15 April 2020 and the requisite majority consents were received on 11 May 2021, the Issuer hereby announce the successful completion of the written procedure with the purpose of having the Bondholders vote for a restructuring of the Issuer and the Bonds as presented in the Notice of written procedure (the "Request")

A sufficient number of bondholders participated in the written procedure and the Request was accepted by 93.39 per cent of the eligible votes.

*For further information, please contact:*

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