

**Notice of mandatory prepayment for second lien fixed rate bonds issued by Real Danmark A/S.**

**To the holders of the Second Lien Fixed Rate Bonds 2019/2021 with ISIN: SE0013041522 (SEK) and SE0013041530 (EUR) (the "Junior Bonds") issued by Real Danmark A/S (the "Issuer") on 29 August 2019.**

The Issuer hereby gives notice to the bondholders of a mandatory prepayment due to sales of the Issuer's properties in accordance with Clause 12.5 (*Mandatory prepayment – sale of Property*) of the terms and conditions for the Junior Bonds.

The prepayment is a result of sales of the Issuer's properties at Blegdamsdvej, Roskildevej and Købmagergade in an ongoing re-organization strategy of the capital structure.

On 27 June 2022 the Issuer will prepay 69.23 per cent of the total outstanding nominal amount together with accrued but unpaid interest to the bondholders holding bonds on the record date being 17 June 2022.

Sincerely,

Henrik Wessmann

Real Danmark A/S