

# CAPRATE

RESPONSE. ABILITY.

To the Bondholders in CapRate Campus 4 AB (Malmö Katrinelund 27 AB (publ))

Berlin, 21.09.2022

ISIN: SE0010101782, NO0010808090 and SE0010442269

## **CapRate Campus 4 AB announces failure to pay interest due on 15 September 2022**

Dear bondholders,

as CapRate Campus 4 AB (the "Issuer") currently and due to unforeseen delays in financial transactions does not have sufficient liquidity and has not been able to make the interest payment due on 15th September 2022 under the terms and conditions for its up to SEK 155,000,000 (or its equivalent in NOK and EUR) senior secured callable fixed rate bonds with ISIN SE0010101782, NO0010808090 and SE0010442269 (the "Terms and Conditions").

The interest payment will be delayed from CapRate side until 30th September 2022, at the latest. This means that the bondholders will receive their share approx. 3 - 5 banking days afterwards.

The failure to pay interest will constitute an Event of Default under the Terms and Conditions. The Company has ongoing discussions with certain bondholders to reach an agreement with respect to the Event of Default.

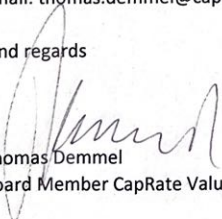
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Kind regards

  
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