



**Information from the Issuer in relation to the senior bonds issued by Koggbron Projekt AB (publ)**

Karlholm  
March 23, 2023

To the Bondholders of Bonds with ISIN  
SE0009696479  
NO0010787617  
NO0010787625

The Final Maturity for the Bonds is 24 March 2023. The Issuer will not be able to redeem the Bond on the Final Maturity Date. The Issuer is currently preparing a written procedure where the Bondholders can vote for or against an extension. The material will be sent out as soon as possible but it will not be ready to be distributed prior to the Final Maturity Date.

The background, current status and way forward for the project will be described in more detail in the notice for written procedure

Best regards,

Koggbron Projekt AB (publ)