

# Corporate Pension Services in Guernsey

At the crossroads of finance, tax and accounting, our clients count on us to look out for their best interests. To develop and deliver the most relevant solutions to suit your particular goals, we work together with the finest lawyers and financial experts. With our roots in banking and a large international network, we have the global reach and local knowledge to help you succeed.

## Why Guernsey?

Guernsey is one of the world's top international financial centres and offers a politically stable and secure environment in the same time zone as London and benefits from robust but pragmatic regulation. Guernsey's low tax status, proximity to the financial markets of Europe and sophisticated banking and professional infrastructure have all contributed to its success.

Guernsey is a member of the Organisation for Economic Cooperation and Development (OECD) and has also obtained designated territory status under the UK Financial Services and Markets Act 2000. As a jurisdiction, Guernsey has been successfully reviewed by the International Monetary Fund (IMF) and the Financial Action Taskforce (FATF).

## Intertrust Guernsey

Intertrust is a global service provider with in excess of 1,700 staff based in offices in over 33 countries.

Our Guernsey team consists of 120 people who are industry professionals offering experience and working knowledge at every level. We understand how important it is to have continuity and accountability. They work in partnership with lawyers, accountants and other professionals both locally and internationally.

## Why use a professional trustee

UK Companies have for many years used a mix of Employee and Employer nominated Trustees (or Trust company Directors) to act as Trustee to their pension schemes. Whilst this model has served employers and their scheme members well, it can be difficult to manage, inefficient to operate and is relatively high cost.

Trustee Boards often have up to ten or so members making the arrangements difficult for mutually convenient meetings and quick decisions. The members are very often lay trustees with little experience of trustee responsibilities, investment, legal, actuarial and accounting matters. This lack of experience can frustrate decision making and often lead to overuse and reliance on external advisers with the associated costs.

Appointing a sole professional trustee can increase efficiency, speed up decision making and action implementation, and reduce costs without compromising the interest of scheme members or the employer.

## Our pension services

Intertrust in Guernsey is able to provide a professional trustee and administration service to a wide range of pension arrangements including UK Regulated Schemes and offshore plans for overseas employees. Our team is well versed in dealing with the professionals utilised in the pension field (actuaries, investment managers, lawyers and administrators).

## Summary

- > Independent and impartial professional trustees.
- > Potential cost savings.
- > Ease in convening meetings.
- > Speedy decision making.
- > Professional input.

## Contact

For further information, please contact:

### Martin Shires

tel +44 (0)1 481 211 256  
martin.shires@intertrustgroup.com




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[www.intertrustgroup.com](http://www.intertrustgroup.com)

**Intertrust International Management Limited**

P.O. Box 119, Martello Court, Admiral Park,  
St Peter Port, Guernsey GY1 3HB  
tel +44 (0)1 481 211 000  
fax +44 (0)1 481 211 001  
[guernsey@intertrustgroup.com](mailto:guernsey@intertrustgroup.com)

 **Setting the standard since 1952**

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